

FROM MEDICINE TO MARKETS: FINDING MY CAREER DIRECTION



Joasaphat Valdez

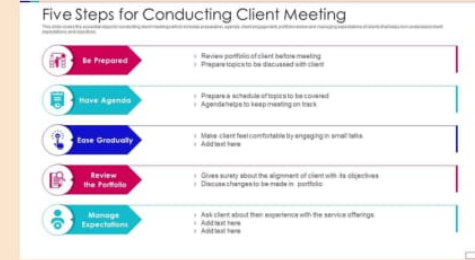
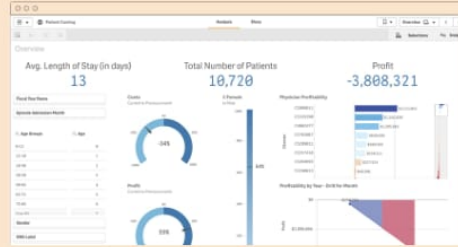
AGENDA:

1. Intended Career Path
2. Initial Thoughts
3. Experiences
 - a. IFE
 - b. Sophomore Year
 - c. NYC Health + Hospitals
4. Moving Forward

CAREER PATH:

FINANCE THROUGH STRATEGY & COMMUNICATION

- Investment Financial Strategy
- Quantitative Decision-Making
- Client Facing Communication



A detailed financial statement table with multiple columns and rows. The table is organized into sections: 'Income Statement', 'Balance Sheet', and 'Cash Flow Statement'. Each section contains various financial metrics and their corresponding values. The table is color-coded with orange and blue headers.

WHERE I STARTED: *STARTING IN MEDICAL SCIENCE*

Medical Science Major

Interest in Impact and Service

Structured Career Path



EXPOSURE CREATES DIRECTION

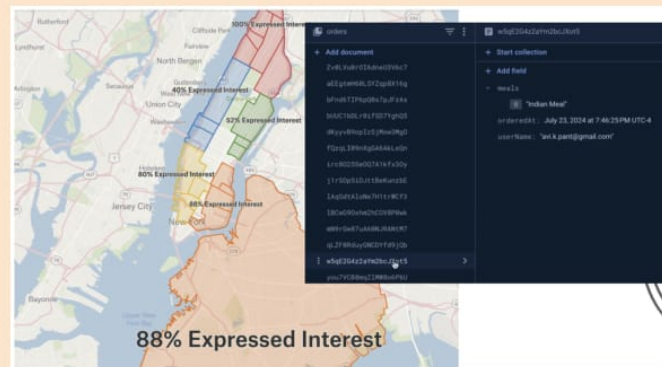


- Prep for Prep - Institute For Entrepreneurship



CAMBIO
Labs

- Team Lead (2nd Place Pitch)
- MVP used by real people



SOPHOMORE YEAR:

Math

Stronger Performance
in math related
coursework (Chem,
Calc)

Stronger Performance
in math related
competitions (Astro,
Material Science)

Leadership

Student Government
President

ELA Lead at Students
Advocating for Youth
Children

Public Speaking

Speaking at the
Vanderbilt Open
Dialogue Summit

Talks at Religious
Meetings

Personal

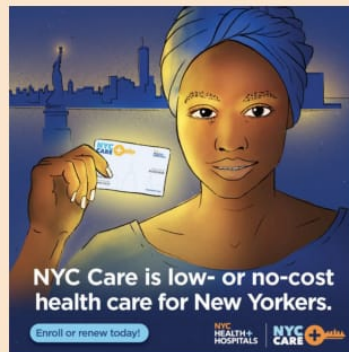
Moving out with a
month's notice

Brother taking the
medical science path

FINANCE IN PRACTICE

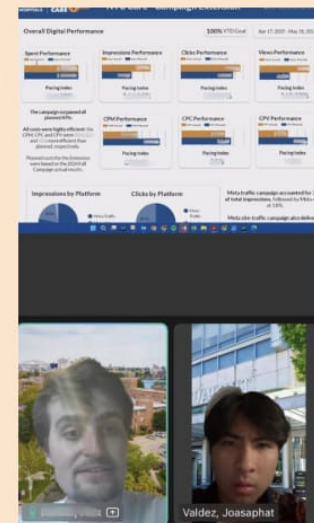
NYC Health + Hospitals Internship:

- Excel & Budgeting
- Google Sheets & Event Planning
- Sales & Marketing Team
- Outreach



Master Sheet: Automated Event Tracker

Date of Event	Select One: In-person or Remote	Type of Event	Start/End Time	Name of Event	Host Organization	Address	Borough	Zip Code	Expected Number of Attendees	Expected Languages Spoken	Notes	CBO
1/11/2024	In-person	Celebrating	12:00-1:00 PM	NYC Care	NYC Health + Hospitals	111 W 11th St	Queens	11101	100	English, Spanish, Hindi	Admission	
1/12/2024	In-person	After Mass Meet N/A			Saint Mary's and 136 Beach 38th	Queens	11181	80	Spanish	We will provide 1 ACOG		
1/13/2024	In-person	ACOG FF Party	N/A		ACOG Far Rock 1800 Central Av	Queens	11181	120	English and Spa We will provide 1 ACOG			
1/14/2024	In-person	ACOG FF Party	Food party		ACOG Jamaica 1800 Central Av	Queens	11432	120	English and Spa We will provide 1 ACOG			
1/15/2024	In-person	ACOG FF Party	Food party		ACOG Far Rock 1800 Central Av	Queens	11181	120	English and Spa We will provide 1 ACOG			
1/16/2024	In-person	ACOG FF Party	Food party		ACOG Jamaica 1800 Central Av	Queens	11181	120	English and Spa We will provide 1 ACOG			
1/17/2024	In-person	After church Evt	Praying group		Saint Mary Church 136 Beach 38th	Queens	11181	30	Spanish	We will provide 1 ACOG		
1/18/2024	In-person	ACOG FF Party	Food party		ACOG Far Rock 1800 Central Av	Queens	11181	120	English and Spa We will provide 1 ACOG			
1/19/2024	In-person	Shelter			ACOG 1025 Beach 21th	Queens	11181	30	Spanish	We will provide 1 ACOG		
1/20/2024	In-person	Food Party			ACOG 181 21 Jamaica	Queens	11432	120	Spanish/English We will provide 1 ACOG			
1/21/2024	In-person	Shelter			ACOG 43-17 R Beach	Queens	11181	30	Spanish	We will provide 1 ACOG		
1/22/2024	In-person	PR Food Party	Food Party		ACOG 1800 Central Av	Queens	11181	120	English/Spanish We will provide 1 ACOG			
1/23/2024	In-person	PR Food Party	Food Party		ACOG R Beach Park	Queens	11181	60	English/Spanish We will provide 1 ACOG			
1/24/2024	In-person	After church Evt	Praying Group		Saint Mary Church 136 Beach 38th	Queens	11181	40	Spanish	We will provide 1 ACOG		
1/25/2024	In-person	Comm Event	Comm Event		First Office 1836 Mott Ave	Queens	11181	60	English/Spanish We will provide 1 ACOG			
1/26/2024	In-person	Midday Prayer	Praying Group		Refuge Church 1837 Mott Ave	Queens	11181	60	English/Spanish we will provide 1 ACOG			
1/27/2024	In-person	Super market	Food shopping		Three Brothers 1328 Central av	Queens	11181	60	English/Spanish we will provide 1 ACOG			
1/28/2024	In-person	Laundromat	Clothing		Klein/Steiner 13-15 Beach st	Queens	11181	60	English/Spanish We will provide 1 ACOG			
1/29/2024	In-person	Restaurant	Fast food		McDonnell's 2141 Mott ave	Queens	11181	60	English/Spanish We will provide 1 ACOG			
1/30/2024	In-person	Restaurant	Fast food		Pepper's 1428 Coronge Av	Queens	11181	60	English/Spanish We will provide 1 ACOG			
1/31/2024	In-person	Barber Shop	Hairst		Pepper's Salon 1601 Central Av	Queens	11181	60	English/Spanish We will provide 1 ACOG			
2/1/2024	In-person	Laundromat	Clothing		Super shop 801 Beach 20th	Queens	11181	60	English/Spanish We will provide 1 ACOG			
2/2/2024	In-person	Midday Prayer	Praying Group		Iglesia Adventist 1861 Coronge av	Queens	11181	30	Spanish/English we will provide 1 ACOG			



MY PATH FORWARD:

- Wall Street Journal
- The Intelligent Investor
- Mentor in Capital One Investment
- Participated in the Wharton Investment Competition



MY PATH FORWARD:

Career Direction

- Investment Analysis / Financial Strategy
- Client-Facing Finance Roles

Next Steps

- Build stronger financial modeling & valuation skills
- Continue mentorship & applied investing experiences

The KKR logo consists of the letters 'KKR' in a bold, dark purple, sans-serif font, centered within a white rectangular box.The J.P. Morgan logo features the text 'J.P.Morgan' in a dark brown, serif font, with 'J.P.' in a smaller size and 'Morgan' in a larger size.The Capital One Investing logo features the text 'CapitalOne Investing' in a blue, sans-serif font, with 'Capital' and 'Investing' in a standard weight and 'One' in a bold weight. A red swoosh graphic is positioned above the 'One'.

Thank You

Q & A